

(I)(a) Statement showing Shareholding Pattern

Introductory sub-table (I)(a)

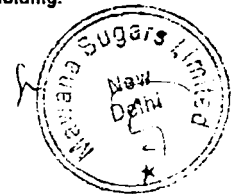
Name of the Company		Mawana Sugars Limited	
Scrip Code, Name of the scrip, class of security:		523371, MAWANASUG, Equity Share	
Period as on		31st March, 2015	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	Rs.39,11,68,640/- (Rupees Thirty Nine Crores Ninty Eleven Lakh Sixty Eight Thousand Six Hundred and Forty Only) divided into 3,91,16,864 Equity Shares of Rs.10/- each fully paid up.		



**Statement Showing Shareholding Pattern**

Category code	Category of shareholder	Number of shareholders	Table (I)(a)				Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	27334784	27334784	69.88	69.88	1000000	3.66
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	1192	1192	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>27335976</b>	<b>27335976</b>	<b>69.88</b>	<b>69.88</b>	<b>1000000</b>	<b>3.66</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>27335976</b>	<b>27335976</b>	<b>69.88</b>	<b>69.88</b>	<b>1000000</b>	<b>3.66</b>
(B)	<b>Public shareholding</b>						NA	NA
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	21682	20703	0.06	0.06	N.A.	N.A.
(b)	Financial Institutions/ Banks	30	457566	445982	1.17	1.17	N.A.	N.A.
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	4	295208	295208	0.75	0.75	N.A.	N.A.
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (Foreign Banks)	2	3093	3093	0.01	0.01	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	<b>43</b>	<b>777549</b>	<b>764986</b>	<b>1.99</b>	<b>1.99</b>		
(2)	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	524	1408716	1366914	3.60	3.60	N.A.	N.A.
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs 1 Lakh	54460	6169017	5472492	15.77	15.77	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	88	3118591	3118591	7.97	7.97	N.A.	N.A.
(c)	Any Others (NRIs/OCBs/Foreign Nationals)	280	299150	245202	0.76	0.76	N.A.	N.A.
(d)	Any Others (Trust)	1	7865	7865	0.02	0.02	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>55353</b>	<b>11003339</b>	<b>10211064</b>	<b>28.13</b>	<b>28.13</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>55396</b>	<b>11780888</b>	<b>10976050</b>	<b>30.12</b>	<b>30.12</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>55400</b>	<b>39116864</b>	<b>38312026</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				NA		NA	NA
(1)	Promoter and Promoter group							
(2)	Public				NA		NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>55400</b>	<b>39116864</b>	<b>38312026</b>	<b>NA</b>	<b>100.00</b>	<b>1000000</b>	<b>3.80</b>

Note : The Promoter i.e. Mr. Siddharth Shriram has signed a Non-disposal Undertaking with the lender for its entire shareholding.

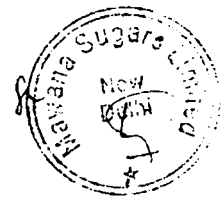


(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percent age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	=(v)/(iii)*	(vi)	(viii)	(ix)	(x)	(xi)	(xii)
1	MR. SIDDHARTH SHRIRAM	27117959	69.33	1000000	3.69	2.56	0	0.00	0.00	0	27117959
2	MR. SIDDHARTH SHRIRAM (TRUSTEE OF ENTERPRISE TRUST)	216289	0.55	0	0.00	0.00	0	0.00	0.00	0	216289
3	SIEL INFRASTRUCTURE & ESTATE DEVELOPERS PVT LTD	1192	0.00	0	0.00	0.00	0	0.00	0.00	0	1192
4	MRS.ROULA SHRIRAM	536	0.00	0	0.00	0.00	0	0.00	0.00	0	536
<b>TOTAL</b>		<b>27335976</b>	<b>69.88</b>	<b>1000000</b>	<b>3.69</b>	<b>2.56</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>27335976</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Note The Promoter i.e. Mr. Siddharth Shriram has signed a Non-disposal Undertaking with the lender for its entire shareholding.



1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PUNJAB NATIONAL BANK	443649	1.13	0	0	0.00	0	443649
2	HAR GOVIND GUPTA	475000	1.21	0	0	0.00	0	475000
	ISHWAR DAYAL MITTAL	803365	1.54	0	0	0.00	0	803365
	<b>TOTAL</b>	<b>1522014</b>	<b>3.89</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>1522014</b>

1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			NOT APPLICABLE					
	<b>TOTAL</b>							

1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)	Promoter/Promoter Group/Public
			NOT APPLICABLE	
	<b>TOTAL</b>			

1)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)
			NOT APPLICABLE	
	<b>TOTAL</b>			

1)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)
			NOT APPLICABLE	
	<b>TOTAL</b>			

